Privacy Policy Notice

MATAURO, LLC

FACTS	WHAT DOES MATAURO, LLC DO WITH YOUR FINANCIAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depends on the product or service you have with us. This information can include: ▪ Social Security number and income ▪ Account balances and assets ▪ Transaction history ▪ Credit history and credit scores
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons MATAURO, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes – to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	Not applicable
For our affiliates' everyday business purposes – information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes – information about your creditworthiness	No	Not applicable
For our affiliates to market to you	No	Not applicable
For nonaffiliates to market to you	No	Not applicable

Questions?	Call us at (845) 273-6211 or visit our website at www.MATAURO.com

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Who we are	
Who is providing this notice?	MATAURO, LLC

What we do	
How does MATAURO, LLC protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and building.
How does MATAURO, LLC collect my personal information?	We collect your personal information, for example, when you: ▪ Open an account ▪ Deposit money ▪ Seek advice about your investments ▪ Enter into an investment advisory contract ▪ Tell us about your investment or retirement portfolio or earnings We also collect your personal information from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only: ▪ Sharing for affiliates' everyday purposes-information about your creditworthiness ▪ Affiliates from using your information to market to you ▪ Sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

Definitions	
Affiliates	Companies related by common ownership and control. They can be financial and nonfinancial companies. ▪ *We may share information with our affiliates for our everyday business purposes, including information about your transactions and interactions.*
Nonaffiliates	Companies not related by common ownership and control. They can be financial or nonfinancial companies. ▪ *We do not share your information with non-affiliated companies for their marketing purposes.*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or service to you. ▪ *We do not jointly market.*

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Other important information
Text Messaging Communications: MATAURO may communicate with clients via text messaging for account servicing or administrative purposes. These messages may be retained in accordance with SEC Books and Records Rule 204-2 and our firm's recordkeeping policies. Clients should not send confidential personal information via text (such as Social Security numbers, account numbers, or trade instructions). All texting with clients is subject to monitoring and supervision. **Artificial Intelligence Technologies:** MATAURO may use Approved AI Technologies, including AI meeting notetakers, to support client service, planning, investment management, operations, and recordkeeping. These technologies help us document meetings more accurately, preserve institutional knowledge, improve continuity, and allow our advisors to spend more time focused on clients. Before any AI technology is approved for business use, it undergoes a risk-based review as part of our governance, information security, privacy, vendor management, and compliance processes. We evaluate each technology based on factors we consider appropriate, which may include information security, privacy protections, encryption, access controls, data handling practices, regulatory considerations, and other relevant factors. When AI meeting notetakers are used during client meetings, clients are informed beforehand and may decline or withdraw consent at any time. Advisors remain responsible for reviewing AI-generated information and exercising independent professional judgment. Only Approved AI Technologies may be used in connection with MATAURO business.