



How to Create a Fidelity.com Account

1. Go to <https://www.matauro.com/resources> and scroll to the “Client Logins” section



2. This will bring you to the Fidelity.com Log In page. Click “**Sign Up**” at the bottom of the page if you do not have an account.

Log in

Username

Password

☐ Remember my username

Log in

[Forgot username or password?](#)

New to Fidelity? [Open an account](#) or [sign up.](#)



How to Create a Fidelity.com Account (Continued)

3. Input your information to verify your identity and click **“Continue.”**

Verify your identity

Let's confirm some basic information about your account.

All fields are required

First name Last name

Your Name

Month Day Year

Date of Birth

Last 4 Digits of SSN

If you have a G number, enter the last 4 digits of that number.

> Have a Tax ID Number?

> Have log in credentials, but no investment accounts (IRA, Brokerage, HSA, etc.)?

Cancel Continue

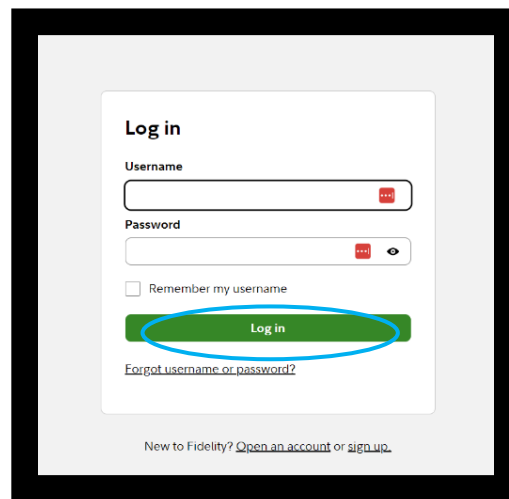
If you get a notification that you already have an existing Fidelity.com account, skip steps 4 -6, and [follow the instructions](#) to attain your existing credentials.

4. Follow the instructions to receive the verification code on your cell phone. If you experience any difficulties receiving the code, please let us know and we can ensure the code is sent to the correct phone.
5. Now that your identity is verified, click “Register Now” and follow the instructions to create your new username and password.
6. Log in with your new credentials!

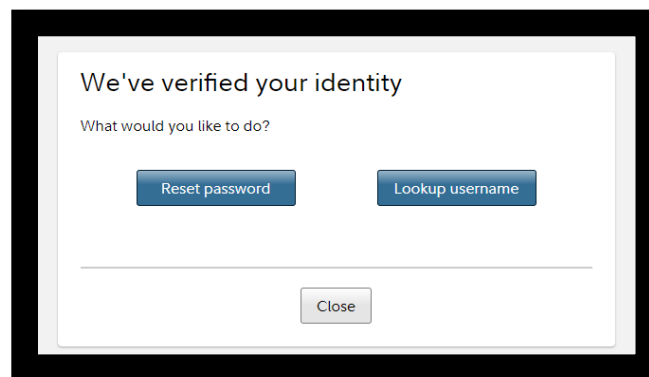


Resetting an existing Fidelity.com account

1. On the [Fidelity.com Log in](#) page, click “**Forgot username or password.**”



2. Input your information to verify your identity and click “**Continue.**”
3. If you do not know your password, click “**Reset password**” and follow the steps to reset your password. If you do not know your username, click “**Lookup username**” and follow the steps to determine your username. If you do not know either, start by determining your username and follow steps 1-3 again to then reset your password.



4. Now that you have your credentials, use them to log into Fidelity.com.